

## EXHIBIT B

# Capstone Pediatrics - 13 Week Cash Flow Fcst (in 000's)

Weeks	Pre-Petition	1	2	3	4	5	6	7	8	9	10	11	12
	w/e 3/29 forecast	w/e 4/5 forecast	w/e 4/12 forecast	w/e 4/19 forecast	w/e 4/26 forecast	w/e 5/3 forecast	w/e 5/10 forecast	w/e 5/17 forecast	w/e 5/24 forecast	w/e 5/31 forecast	w/e 6/7 forecast	w/e 6/14 forecast	w/e 6/21 forecast
Beginning Cash Balance	\$ -	\$ 90	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Receipts:</b>													
AMG	14	14	14	14	14	14	14	14	14	14	14	14	14
BC	28	22	22	22	22	22	22	22	22	22	22	22	22
UHC	13	13	13	13	13	13	13	13	13	13	13	13	13
Other Claims	5	5	5	5	5	5	5	5	5	5	5	5	5
Collection on Denials	-	-	-	-	-	-	10	10	10	10	10	10	10
PCMH	30	-	-	-	55	29	-	-	55	29	-	-	55
<b>TOTAL COLLECTIONS</b>	<b>90</b>	<b>54</b>	<b>54</b>	<b>54</b>	<b>109</b>	<b>83</b>	<b>64</b>	<b>64</b>	<b>119</b>	<b>93</b>	<b>64</b>	<b>64</b>	<b>119</b>
<b>Disbursements:</b>													
Medical Supplies & Vaccines	-	(15)	(8)	(7)	(8)	(7)	(8)	(7)	(8)	(7)	(8)	(7)	(8)
Payroll	-	(369)	(37)	(97)	(37)	(97)	(37)	(97)	(37)	(97)	(37)	(97)	(37)
Occupancy	-	(42)	(4)	(4)	(4)	(38)	(4)	(4)	(4)	(4)	(38)	(4)	(4)
Equipment & Repairs	-	(3)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)
Insurance	-	(5)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)
General Expenses	-	(22)	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)	(11)
Legal / Professional fees	-	(25)	(54)	-	(54)	-	(48)	-	(48)	-	(48)	-	(48)
DIP Costs	-	(20)	-	-	-	(9)	-	-	-	-	(13)	-	-
US Trustee fees	-	-	-	-	-	-	-	-	-	-	-	-	-
Adequate Protection	-	(10)	-	-	-	(10)	-	-	-	-	(10)	-	-
Other	-	-	-	(1)	(8)	(0)	(0)	(0)	(0)	(8)	(0)	(0)	(0)
<b>Total Disbursements</b>	<b>-</b>	<b>(511)</b>	<b>(118)</b>	<b>(124)</b>	<b>(126)</b>	<b>(176)</b>	<b>(113)</b>	<b>(123)</b>	<b>(113)</b>	<b>(131)</b>	<b>(170)</b>	<b>(123)</b>	<b>(113)</b>
<b>Change in Cash</b>	<b>90</b>	<b>(457)</b>	<b>(64)</b>	<b>(70)</b>	<b>(16)</b>	<b>(93)</b>	<b>(49)</b>	<b>(59)</b>	<b>7</b>	<b>(38)</b>	<b>(106)</b>	<b>(59)</b>	<b>7</b>